



**Integrated  
Independence  
Method<sup>SM</sup>**

**ENGINEERING**

**COORDINATED**

**FINANCIAL**

**SOLUTIONS**



**CAPITAL**

**Financial Planning Group**



The CAPITAL Asset Management Group Integrated Independence Method<sup>SM</sup> is a unique, coordinated, and independent financial management process. Through our affiliated companies and the broker-dealer relationship of our securities licensed associates with National Planning Corporation, we have developed a process that enables us to provide independent solutions to your financial and wealth management needs. Whether you need pension and benefit consulting, group insurance, or welfare programs for your business, or you are seeking independent financial planning and advisory services for your individual portfolio, we provide the solutions you seek. From the first dollar you earn to your first \$1,000,000, the accumulation, preservation, protection, and expansion of your wealth deserve the attention and resources that our proven professionals provide. We address the unique aspects of your wealth management requirements.

### **Making your financial program work for you again and again**

Our process starts by cataloging your present situation, helping you to ensure you have a solid financial foundation. Next, we help you to establish a savings discipline, with the final goal of wealth accumulation. Most likely, you will have already established some components of our program on your own. We work with you to fill in the missing pieces, and demonstrate how growth in your existing program can be recycled to create the potential for additional wealth.

As an independent firm, we are not restricted in our product and service offerings. We have no obligations to satisfy sales quotas imposed by our corporate parent. The independent and coordinated team approach we have developed makes the CAPITAL Asset Management Group Integrated Independence Method<sup>SM</sup> the most unique wealth management process in the financial service marketplace.



## How do you make your financial decisions?



**If you are like many individuals, your financial decisions are influenced by a number of sources...**

## Our Process...

### Features:

- ✓ Independent analysis
- ✓ Strategic Alliances with financial micro-managers
- ✓ Flexibility in design & implementation
- ✓ Responsiveness to your unique needs
- ✓ Unlimited access to financial opportunities

### Benefits you with a:

- ✓ Coordinated, integrated, efficient, clear, and understandable process

### Results in:

- ✓ Peace of mind



## Phasing in your Integrated Independence Method<sup>SM</sup>

### The first phase

#### We stabilize your present financial situation

- Minimal additional cost, if any
- Same level of risk, unless you choose to make a change
- Set the goal of achieving more wealth
- Seek to provide protection against opportunity costs
  - Taxes
  - Inflation
  - Death
  - Disability
  - Lawsuits
  - Debt and Finance Costs

### The next phase

#### We work to achieve your future goals

- Increase your supply of working capital as funds flow into the model
- Recycle and leverage your increased capital through a multiplier effect
- Ensure that you control the process

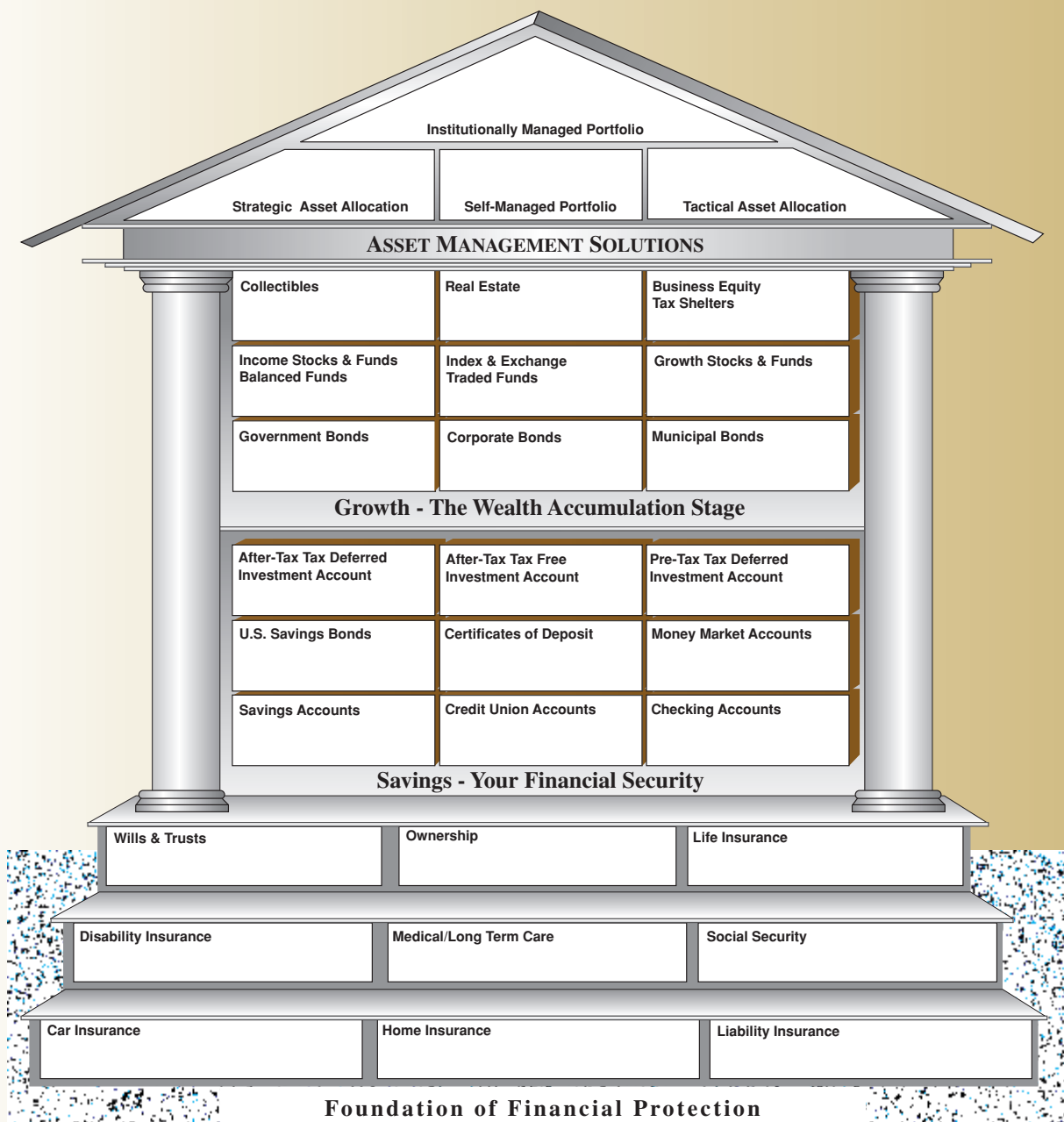
A graphic for the Capital Financial Planning Group logo, featuring a blue background with a white classical column and a coin resting on its capital.

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## Blue Print to Financial Freedom





## Using the Integrated Independence Method<sup>SM</sup>

### Design

The products and services in each building block of the Blue Print should be made to work overtime for you

### Coordination

To increase the benefit of your supply of funds, each building block is designed to coordinate harmoniously with every other block

### Application

A cost efficient and productive model recycles your supply of funds, seeking to achieve the multiplier effect that builds the potential for wealth



## **The Choice is Yours!**

**The Integrated Independence Method<sup>SM</sup> enables us to engineer coordinated financial solutions.**

**We help our clients recognize the benefits of implementing their Blue Print to Financial Freedom.**

**Can we engineer a solution for you?**



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